

## CFO Accounting Services

- 1099 filing
- Accounting
- Book cleanup
- Bookkeeping
- Business budgeting and forecasting
- Business plans
- Consulting
- Cost accounting
- Divorce accounting
- Estate & trust
- Expatriate (non-resident) tax services
- Financial planning
- Financial reporting
- Financial services
- In-house CFO
- Inventory services
- IRS representation
- Payroll
- Personal financial planning
- Personal tax
- QuickBooks consulting
- QuickBooks Payroll
- QuickBooks setup
- Self-employed Schedule C tax
- Small business tax
- Startup consulting
- Tax advice
- Tax consulting services
- Tax planning
- Tax preparation
- Tax services
- Tax setup

## About **MKG Tax Consultancy**

Our firm provides Regulation D series A, B, C seed funding to small to midsize businesses, franchise investment opportunities, real estate investing, alternative investment strategies, insurance investments, outsourced CFO accounting services, retirement planning, estate planning, income tax preparation, accounting/bookkeeping to individuals & businesses to raising capital Crowdfunding. increase their income, protect assets, lower their tax liability.

We believe that non-traditional strategies are an important part of a sophisticated investor's portfolio. Utilized properly, alternative investments can provide diversification and may help decrease overall investment risk.

Certified tax preparer for over 10 years and have experience with corporate finance especially in crowdfunding and raising capital in private equity secondary markets unders Regulation D exempt security offering or Regulation A+ (Reg A+) alternative to a traditional IPO but using quickbook Profit and Loss, Balance Sheets, Cash Flow Projections, Waterfall Analysis and to be CPA ready and in GAAP compliance reducing the bill rate.

Licensed as a Life and health agent in CA, TX, NM, FL to provides (SMB) small to midsize business group health and retirement plans and 401 (k) safe harbor as well as self directed IRA plans.

Provide consultation on Issuing Paperless, or Electronic, Stock Certificates for mature companies that are raising capital or issue employee stock options.

Xero Certified Advisor: <https://profiles.xero.com/people/mkgtaxconsultants>

Years in business

10

Industries served

- Agriculture / Farming
- Automotive Sales / Repair
- Computer / Software
- Construction / Contractors
- Consulting
- Financial Services
- Government Agency
- Hospitality
- Insurance / Brokerage
- Lawn Care / Landscaping
- Medical / Dental / Health Services
- Non Profit
- Property Management
- Real Estate / Developer
- Restaurant / Bar
- Retail
- Salon / Beauty
- Transportation

## Languages

English, Spanish

## Credentials

- Accountant
- Bookkeeper
- Educator / Trainer
- Tax Preparer

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## Software expertise

- Intuit Payroll
- QuickBooks Desktop Basic / Pro / Premier
- QuickBooks Desktop for Mac
- QuickBooks Desktop Premier: Contractor Edition
- QuickBooks Desktop Premier: Nonprofit Edition
- QuickBooks Desktop Premier: Professional Services Edition
- QuickBooks Online Edition
- QuickBooks Payroll Products
- TurboTax